

First Investors Mutual Funds

First Investors mutual funds provide a wide variety of financial solutions designed to meet the needs of today's investors.

Funds	Morningstar Category	Benchmark	
Equity Funds	Covered Call Strategy	Option Writing	S&P 500 Index; CBOE S&P 500 BuyWrite Index (BXM)
	Equity Income	Large Value	S&P 500 Index
	Global	World Stock	MSCI ACWI (Gross) Index
	Growth & Income	Large Blend	S&P 500 Index
	Hedged U.S. Equity Opportunities	Option Writing	70% Russell 3000 Index / 30% BofAML U.S. 3 Mo Treasury Bill Index
	International	Foreign Large Growth	MSCI EAFE (Gross) Index; MSCI EAFE (Net) Index
	Long Short	Long-Short Equity	S&P 500 Index; HFRI Equity Hedge Index
	Opportunity	Mid-Cap Blend	S&P MidCap 400 Index
	Real Estate	Real Estate	DJ U.S. Select REIT Index
	Select Growth	Large Growth	Russell 3000 Growth Index
	Special Situations	Small Blend	Russell 2000 Index
Mixed Asset Funds	Balanced Income	Allocation: 30% to 50% Equity	S&P 500 Index; BofAML U.S. Corporate, Government & Mortgage Index
	Total Return	Allocation: 50% to 70% Equity	S&P 500 Index; BofAML U.S. Corporate, Government & Mortgage Index
Taxable Bond Funds	Floating Rate	Bank Loan	JP Morgan BB/B Leveraged Loan Index
	Fund For Income	High Yield Bond	BofAML BB-B U.S. Cash Pay High Yield Constrained Index
	Government	Intermediate Government	Citigroup U.S. Government/Mortgage Index
	International Opportunities Bond	World Bond	Citigroup World Government Bond ex-U.S. Index
	Investment Grade	Corporate Bond	BofAML U.S. Corporate Master Index
	Limited Duration Bond ¹	Short-Term Bond	BofAML 1-5 Year U.S. Broad Market Index
	Strategic Income	Multisector Bond	BofAML U.S. Broad Market Index
Tax Exempt Bond Funds	Tax Exempt Income	Muni National Intermediate	BofAML Municipal Securities Master Index
	Tax Exempt Opportunities	Muni National Long	BofAML Municipal Securities Master Index
	California Tax Exempt	Muni California Long	BofAML Municipal Securities Master Index
	Connecticut Tax Exempt	Muni Single State Long	BofAML Municipal Securities Master Index
	Massachusetts Tax Exempt	Muni Massachusetts	BofAML Municipal Securities Master Index
	Michigan Tax Exempt	Muni Single State Long	BofAML Municipal Securities Master Index
	Minnesota Tax Exempt	Muni Minnesota	BofAML Municipal Securities Master Index
	New Jersey Tax Exempt	Muni New Jersey	BofAML Municipal Securities Master Index
	New York Tax Exempt	Muni New York Long	BofAML Municipal Securities Master Index
	North Carolina Tax Exempt	Muni Single State Long	BofAML Municipal Securities Master Index
	Ohio Tax Exempt	Muni Ohio	BofAML Municipal Securities Master Index
	Oregon Tax Exempt	Muni Single State Long	BofAML Municipal Securities Master Index
	Pennsylvania Tax Exempt	Muni Pennsylvania	BofAML Municipal Securities Master Index
	Virginia Tax Exempt	Muni Single State Long	BofAML Municipal Securities Master Index
Money Market Funds	Government Cash Management	Prime Money Market	N/A

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Funds	Class A	Advisor Class	Advisor/Subadvisor	
Equity Funds	Covered Call Strategy	FRCCX	FRCDX	Ziegler Capital Management, LLC
	Equity Income	FIUTX	FIUUX	Foresters Investment Management Company, Inc.
	Global	FIISX	FIITX	Wellington Management Company LLP
	Growth & Income	FGINX	FGIPX	Foresters Investment Management Company, Inc.
	Hedged U.S. Equity Opportunities	FHEJX	FHEKX	Wellington Management Company LLP
	International	FIINX	FIIPX	Vontobel Asset Management, Inc.
	Long Short	FRLBX	FRLDX	Lazard Asset Management LLC
	Opportunity	FIUSX	FIVUX	Foresters Investment Management Company, Inc.
	Real Estate	FIRDY	FIRGX	Foresters Investment Management Company, Inc.
	Select Growth	FICGX	FICHX	Smith Asset Management Group, LP
Special Situations	FISX	FISTX	Foresters Investment Management Company, Inc.	
Mixed Asset Funds	Balanced Income	FBIJX	FBIKX	Foresters Investment Management Company, Inc.
	Total Return	FITRX	FITUX	Foresters Investment Management Company, Inc.
Taxable Bond Funds	Floating Rate	FRFDX	FRFEX	Muzinich & Co., Inc.
	Fund For Income	FIFIX	FIFKX	Muzinich & Co., Inc.
	Government	FIGVX	FIHUX	Foresters Investment Management Company, Inc.
	International Opportunities Bond	FIOBX	FIODX	Brandywine Global Investment Management, LLC
	Investment Grade	FIIGX	FIIJX	Foresters Investment Management Company, Inc.
	Limited Duration Bond ¹	FLDKX	FLDLX	Foresters Investment Management Company, Inc.
	Strategic Income	FSIFX	FSIHX	Foresters Investment Management Company, Inc.
Tax Exempt Bond Funds	Tax Exempt Income	FITAX	FITDX	Foresters Investment Management Company, Inc.
	Tax Exempt Opportunities	EIITX	EIIAX	Foresters Investment Management Company, Inc.
	California Tax Exempt	FICAX	FICJX	Foresters Investment Management Company, Inc.
	Connecticut Tax Exempt	FICTX	FICYX	Foresters Investment Management Company, Inc.
	Massachusetts Tax Exempt	FIMAX	FIMHX	Foresters Investment Management Company, Inc.
	Michigan Tax Exempt	FTMIX	FTMLX	Foresters Investment Management Company, Inc.
	Minnesota Tax Exempt	FIMNX	FIMQX	Foresters Investment Management Company, Inc.
	New Jersey Tax Exempt	FINJX	FINLX	Foresters Investment Management Company, Inc.
	New York Tax Exempt	FNYFX	FNYHX	Foresters Investment Management Company, Inc.
	North Carolina Tax Exempt	FMTNX	FMTTX	Foresters Investment Management Company, Inc.
	Ohio Tax Exempt	FIOHX	FIOKX	Foresters Investment Management Company, Inc.
	Oregon Tax Exempt	FTORX	FTOTX	Foresters Investment Management Company, Inc.
	Pennsylvania Tax Exempt	FTPAX	FTPEX	Foresters Investment Management Company, Inc.
Virginia Tax Exempt	FIVAX	FIVCX	Foresters Investment Management Company, Inc.	
Money Market Funds	Government Cash Management	FICXX	—	Foresters Investment Management Company, Inc.

¹As of January 31, 2018, the Fund's name changed from Limited Duration High Quality Bond Fund.

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