

## Morningstar Favorably Rated First Investors Funds<sup>1</sup>

As of 9/30/2018

Fund Name	Ticker	Class	Morningstar Category	Overall Morningstar Rating	3-year Morningstar Rating	5-year Morningstar Rating	10-year Morningstar Rating	Number of Funds 3-year	Number of Funds 5-year	Number of Funds 10-year
<b>Equity Funds</b>										
First Investors Equity Income Fund	FIUTX	A	US Fund Large Value	★★★	★★★	★★	★★★	1109	948	696
First Investors Equity Income Fund	FIUUX	Advisor	US Fund Large Value	★★★	★★★	★★★	☆☆☆	1109	948	696
First Investors Global Fund	FIISX	A	US Fund World Large Stock	★★★	★★★	★★★	★★★	739	611	348
First Investors Global Fund	FIITX	Advisor	US Fund World Large Stock	★★★★	★★★	★★★★	☆☆☆	739	611	348
First Investors Growth & Income Fund	FGINX	A	US Fund Large Value	★★★	★★	★★	★★★	1109	948	696
First Investors International Fund	FIINX	A	US Fund Foreign Large Growth	★★★	★★	★★★	★★★★	347	313	222
First Investors International Fund	FIIPX	Advisor	US Fund Foreign Large Growth	★★★	★★★	★★★	☆☆☆☆	347	313	222
First Investors Opportunity Fund	FIUSX	A	US Fund Mid-Cap Blend	★★★	★★	★★	★★★	371	334	230
First Investors Select Growth Fund	FICGX	A	US Fund Large Growth	★★★	★★★	★★★★	★★	1258	1129	818
First Investors Select Growth Fund	FICHX	Advisor	US Fund Large Growth	★★★★	★★★	★★★★	☆☆	1258	1129	818
First Investors Special Situations Fund	FISSX	A	US Fund Small Value	★★★★	★★★	★★★★	★★★★	362	317	226
First Investors Special Situations Fund	FISTX	Advisor	US Fund Small Value	★★★★	★★★	★★★★	☆☆☆☆	362	317	226
<b>Mixed Asset Funds</b>										
First Investors Total Return Fund	FITRX	A	US Fund Allocation--50% to 70% Equity	★★★	★★	★★	★★★	703	619	450
<b>Taxable Bond Funds</b>										
First Investors Fund For Income	FIFIX	A	US Fund High Yield Bond	★★★	★★★	★★★	★★	592	502	330
First Investors Fund For Income	FIFKX	Advisor	US Fund High Yield Bond	★★★	★★★	★★★	☆☆	592	502	330
First Investors Strategic Income Fund	FSIHX	Advisor	US Fund Multisector Bond	★★★	★★	★★★		278	215	132
<b>Tax Exempt Bond Funds</b>										
First Investors Tax Exempt Income Fund	FITAX	A	US Fund Muni National Interm	★★★★	★★★★	★★★★	★★★★	260	224	146
First Investors Tax Exempt Income Fund	FITDX	Advisor	US Fund Muni National Interm	★★★★	★★★★	★★★★	☆☆☆☆	260	224	146
First Investors Tax Exempt Opportunity Fund	EIITX	A	US Fund Muni National Long	★★★	★★	★★	★★★	146	128	106
First Investors Tax Exempt Opportunity Fund	EIIAX	Advisor	US Fund Muni National Long	★★★	★★	★★★	☆☆☆	146	128	106
First Investors California Tax Exempt Fund	FICJX	Advisor	US Fund Muni California Long	★★★	★★★	★★★	☆☆☆	90	86	71
First Investors Massachusetts Tax Exempt Fund	FIMAX	A	US Fund Muni Massachusetts	★★★	★★★	★★★	★★★	43	42	38
First Investors Massachusetts Tax Exempt Fund	FIMHX	Advisor	US Fund Muni Massachusetts	★★★★	★★★★	★★★★	☆☆☆	43	42	38
First Investors Minnesota Tax Exempt Fund	FIMNX	A	US Fund Muni Minnesota	★★★	★★★	★★★	★★★	50	44	34
First Investors Minnesota Tax Exempt Fund	FIMQX	Advisor	US Fund Muni Minnesota	★★★	★★★	★★★	☆☆☆	50	44	34



Morningstar Favorably Rated First Investors Funds<sup>1</sup> (continued)

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<b>Tax Exempt Bond Funds (continued)</b>										
First Investors New Jersey Tax Exempt Fund	FINJX	A	US Fund Muni New Jersey	★★★	★★	★★	★★★	47	46	40
First Investors New Jersey Tax Exempt Fund	FINLX	Advisor	US Fund Muni New Jersey	★★★	★★★	★★★	☆☆☆	47	46	40
First Investors New York Tax Exempt Fund	FNYFX	A	US Fund Muni New York Long	★★★	★★	★★	★★★	66	64	48
First Investors New York Tax Exempt Fund	FNYHX	Advisor	US Fund Muni New York Long	★★★	★★★	★★★	☆☆☆	66	64	48
First Investors Ohio Tax Exempt Fund	FIOHX	A	US Fund Muni Ohio	★★★	★★★	★★★	★★★	30	29	25
First Investors Ohio Tax Exempt Fund	FIOKX	Advisor	US Fund Muni Ohio	★★★	★★★	★★★	☆☆☆	30	29	25
First Investors Pennsylvania Tax Exempt Fund	FTPAX	A	US Fund Muni Pennsylvania	★★★	★★★	★★★	★★★	55	53	48
First Investors Pennsylvania Tax Exempt Fund	FTPEX	Advisor	US Fund Muni Pennsylvania	★★★	★★★	★★★	☆☆☆☆	55	53	48
First Investors Connecticut Tax Exempt Fund	FICTX	A	US Fund Muni Single State Long	★★★	★★★	★★	★★★	193	174	150
First Investors Connecticut Tax Exempt Fund	FICYX	Advisor	US Fund Muni Single State Long	★★★	★★★	★★★	☆☆☆	193	174	150
First Investors Michigan Tax Exempt Fund	FTMIX	A	US Fund Muni Single State Long	★★★	★★★	★★★★	★★★	193	174	150
First Investors Michigan Tax Exempt Fund	FTMLX	Advisor	US Fund Muni Single State Long	★★★★	★★★	★★★★	☆☆☆☆	193	174	150
First Investors North Carolina Tax Exempt Fund	FMTNX	A	US Fund Muni Single State Long	★★★	★★	★★	★★★	193	174	150
First Investors North Carolina Tax Exempt Fund	FMTTX	Advisor	US Fund Muni Single State Long	★★★	★★★	★★★	☆☆☆☆	193	174	150
First Investors Oregon Tax Exempt Fund	FTORX	A	US Fund Muni Single State Long	★★★	★★★	★★★	★★★	193	174	150
First Investors Oregon Tax Exempt Fund	FTOTX	Advisor	US Fund Muni Single State Long	★★★	★★★	★★★	☆☆☆☆	193	174	150
First Investors Virginia Tax Exempt Fund	FIVAX	A	US Fund Muni Single State Long	★★★	★★	★★	★★★	193	174	150

All investment involves risk, including possible loss of principal. You can lose money by investing in any fund.

<sup>1</sup> Favorably rated Morningstar funds includes First Investors Funds that have at least 3 stars or above rating among the Overall.

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