

Upcoming fund mergers and proxy materials

On August 6, 2018, proxy materials were mailed to **First Investors Balanced Income Fund** shareholders who were holders of the record on July 10, 2018. As we had announced in May 2018, shareholders of the First Investors Balanced Income Fund will be asked to consider and approve the merger of the First Investors Balanced Income Fund into the First Investors Total Return Fund (see *Exhibit 1*). The rationale for this action is that the Balanced Income Fund, launched in 2015, experienced limited AUM growth and offers limited prospects for future inflows.

Exhibit 1: Balanced Income Fund into Total Return Fund merger

Fund name (Current fund)	Current Share Class	Current Ticker Symbol	Current CUSIP	Acquiring Fund Name	Acquiring Share Class	Acquiring Ticker Symbol	Acquiring CUSIP
First Investors Balanced Income Fund	A	FBIJX	320574783	First Investors Total Return Fund	A	FITRX	320616204
	B	N/A	N/A		B	FBTRX	320616873
	Advisor	FBIKX	320574775		Advisor	FITUX	32061M829
	Institutional	FBILX	320574767		Institutional	FITVX	32061M837

The Shareholder Meeting will take place on September 7, 2018. If approved, the fund merger is anticipated to occur on or about September 21, 2018.

Also in the near future, the **First Investors Government Fund** will be merging into the **First Investors Limited Duration Bond Fund** (see *Exhibit 2*). The Government Fund has had net outflows each of the last five years, resulting in a 33% decrease in its assets, and is in an unattractive category from an investor-demand perspective. There is no proxy vote required for this merger. A shareholder information package notifying shareholders of the Government Fund as of the Record Date, July 10, 2018, about the merger will be mailed out on or around August 20, 2018. The fund merger is anticipated to occur on or about September 21, 2018.

Exhibit 2: Government Fund into Limited Duration Bond Fund merger

Fund name (Current fund)	Current Share Class	Current Ticker Symbol	Current CUSIP	Acquiring Fund Name	Acquiring Share Class	Acquiring Ticker Symbol	Acquiring CUSIP
First Investors Government Fund	A	FIGVX	32060H102	First Investors Limited Duration Bond Fund	A	FLDKX	32060H300
	B*	FIGYX	32060H201		B	N/A	N/A
	Advisor	FIHUX	320574809		Advisor	FLDLX	32060H409
	Institutional	FIHVX	320574700		Institutional	FLDMX	32060H508

*Note: First Investors Government "B shares" will merge into First Investors Limited Duration Bond Fund "A shares."

As always, our goal is to provide you with investment solutions designed to help your clients best achieve their financial objectives.

Please contact your First Investors Funds Intermediary Sales Team for more information.



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