

Morningstar Favorably Rated First Investors Funds¹

As of 12/31/17

Fund Name	Ticker	Class	Morningstar Category	Overall Morningstar Rating	3-year Morningstar Rating	5-year Morningstar Rating	10-year Morningstar Rating	Number of Funds 3-year	Number of Funds 5-year	Number of Funds 10-year
Equity Funds										
First Investors Equity Income Fund	FIUTX	A	Large Value	★★★★	★★★★	★★	★★★★	1,090	965	695
First Investors Equity Income Fund	FIUUX	Advisor	Large Value	★★★★	★★★★	★★★	★★★★	1,090	965	695
First Investors Equity Income Fund	FIUVX	Institutional	Large Value	★★★★	★★★★	★★★	★★★★★	1,090	965	695
First Investors Global Fund	FIISX	A	World Large Stock	★★★★	★★★★	★★★	★★★★	720	589	333
First Investors Global Fund	FIITX	Advisor	World Large Stock	★★★★	★★★★	★★★	★★★★	720	589	333
First Investors Global Fund	FIIUX	Institutional	World Large Stock	★★★★	★★★★	★★★	★★★★	720	589	333
First Investors Growth & Income Fund	FGINX	A	Large-Cap Blend	★★★★	★★	★★	★★★★	1,217	1,079	800
First Investors International Fund	FIINX	A	Foreign Large Growth	★★★★	★★★★	★★	★★★★★	330	289	206
First Investors International Fund	FIIPX	Advisor	Foreign Large Growth	★★★★	★★★★	★★	★★★★★	330	289	206
First Investors International Fund	FIQX	Institutional	Foreign Large Growth	★★★★	★★★★	★★	★★★★★	330	289	206
First Investors Opportunity Fund	FIUSX	A	Mid-Cap Blend	★★★★	★★★★	★★★	★★★★	359	324	220
First Investors Opportunity Fund	FIVUX	Advisor	Mid-Cap Blend	★★★★	★★★★	★★★	★★★★	359	324	220
First Investors Opportunity Fund	FIVX	Institutional	Mid-Cap Blend	★★★★	★★★★	★★★	★★★★	359	324	220
First Investors Select Growth Fund	FICGX	A	Large Growth	★★★★	★★★★	★★★	★★	1,216	1,109	787
First Investors Select Growth Fund	FICHX	Advisor	Large Growth	★★★★★	★★★★★	★★★★★	★★	1,216	1,109	787
First Investors Select Growth Fund	FICIX	Institutional	Large Growth	★★★★★	★★★★★	★★★★★	★★	1,216	1,109	787
First Investors Special Situations Fund	FISSX	A	Small Blend	★★★★★	★★★★★	★★★	★★★★★	652	558	400
First Investors Special Situations Fund	FISTX	Advisor	Small Blend	★★★★★	★★★★★	★★★	★★★★★	652	558	400
First Investors Special Situations Fund	FISUX	Institutional	Small Blend	★★★★★	★★★★★	★★★	★★★★★	652	558	400
Mixed Asset Funds										
First Investors Total Return Fund	FITRX	A	Allocation-50% to 70% Equity	★★★★	★★	★★★	★★★★★	718	670	477
Taxable Bond Funds										
First Investors Fund For Income	FIFIX	A	High Yield Bond	★★★★	★★★★	★★★	★★	609	501	319
First Investors Fund For Income	FIFKX	Advisor	High Yield Bond	★★★★	★★★★	★★★	★★	609	501	319
First Investors Fund For Income	FIFLX	Institutional	High Yield Bond	★★★★	★★★★	★★★	★★	609	501	319

Morningstar Favorably Rated First Investors Funds¹ (continued)

As of 12/31/17

Fund Name	Ticker	Class	Morningstar Category	Overall Morningstar Rating	3-year Morningstar Rating	5-year Morningstar Rating	10-year Morningstar Rating	Number of Funds 3-year	Number of Funds 5-year	Number of Funds 10-year
Taxable Bond Funds (continued)										
First Investors International Opportunities Bond Fund	FIODX	Advisor	World Bond	★★★★	★★★★	★★★★		271	243	136
First Investors International Opportunities Bond Fund	FIOEX	Institutional	World Bond	★★★★	★★★★	★★★★		271	243	136
Tax Exempt Bond Funds										
First Investors Tax Exempt Income Fund	FITAX	A	Muni National Interm	★★★★★	★★★★★	★★★★★	★★★★★	258	226	155
First Investors Tax Exempt Income Fund	FITDX	Advisor	Muni National Interm	★★★★★	★★★★★	★★★★★	★★★★★	258	226	155
First Investors Tax Exempt Income Fund	FITEX	Institutional	Muni National Interm	★★★★★	★★★★★	★★★★★	★★★★★	258	226	155
First Investors Tax Exempt Opportunity Fund	EIITX	A	Muni National Long	★★★★	★★	★★	★★★★	140	127	103
First Investors Tax Exempt Opportunity Fund	EIIAX	Advisor	Muni National Long	★★★★	★★★★	★★★★	★★★★	140	127	103
First Investors Tax Exempt Opportunity Fund	EIINX	Institutional	Muni National Long	★★★★	★★★★	★★★★	★★★★	140	127	103
First Investors Tax Exempt California Fund	FICJX	Advisor	Muni California Long	★★★★	★★★★	★★★★	★★★★	85	73	63
First Investors Tax Exempt California Fund	FICLX	Institutional	Muni California Long	★★★★	★★★★	★★★★	★★★★	85	73	63
First Investors Tax Exempt Connecticut Fund	FICTX	A	Muni Single State Long	★★★★	★★★★	★★★★	★★★★	221	191	166
First Investors Tax Exempt Connecticut Fund	FICYX	Advisor	Muni Single State Long	★★★★	★★★★	★★★★	★★★★	221	191	166
First Investors Tax Exempt Connecticut Fund	FICZX	Institutional	Muni Single State Long	★★★★	★★★★	★★★★	★★★★	221	191	166
First Investors Massachusetts Tax Exempt Fund	FIMAX	A	Muni Massachusetts	★★★★	★★★★	★★★★	★★★★	47	43	39
First Investors Massachusetts Tax Exempt Fund	FIMHX	Advisor	Muni Massachusetts	★★★★	★★★★	★★★★	★★★★	47	43	39
First Investors Massachusetts Tax Exempt Fund	FIMJX	Institutional	Muni Massachusetts	★★★★	★★★★	★★★★	★★★★	47	43	39
First Investors Michigan Tax Exempt Fund	FTMIX	A	Muni Single State Long	★★★★	★★★★	★★★★	★★★★	221	191	166
First Investors Michigan Tax Exempt Fund	FTMLX	Advisor	Muni Single State Long	★★★★★	★★★★★	★★★★★	★★★★★	221	191	166
First Investors Michigan Tax Exempt Fund	FTMMX	Institutional	Muni Single State Long	★★★★★	★★★★★	★★★★★	★★★★★	221	191	166
First Investors Minnesota Tax Exempt Fund	FIMNX	A	Muni Minnesota	★★★★	★★★★	★★★★	★★★★	52	43	35
First Investors Minnesota Tax Exempt Fund	FIMQX	Advisor	Muni Minnesota	★★★★	★★★★	★★★★	★★★★★	52	43	35
First Investors Minnesota Tax Exempt Fund	FIMRX	Institutional	Muni Minnesota	★★★★	★★★★	★★★★	★★★★★	52	43	35
First Investors North Carolina Tax Exempt Fund	FMTNX	A	Muni Single State Long	★★★★★	★★★★	★★★★	★★★★★	221	191	166
First Investors North Carolina Tax Exempt Fund	FMTTX	Advisor	Muni Single State Long	★★★★★	★★★★★	★★★★	★★★★★	221	191	166
First Investors North Carolina Tax Exempt Fund	FMTUX	Institutional	Muni Single State Long	★★★★★	★★★★★	★★★★	★★★★★	221	191	166
First Investors New Jersey Tax Exempt Fund	FINJX	A	Muni New Jersey	★★★★	★★★★	★★★★	★★★★	48	44	38
First Investors New Jersey Tax Exempt Fund	FINLX	Advisor	Muni New Jersey	★★★★	★★★★	★★★★	★★★★★	48	44	38
First Investors New Jersey Tax Exempt Fund	FINNX	Institutional	Muni New Jersey	★★★★	★★★★	★★★★	★★★★★	48	44	38
First Investors New York Tax Exempt Fund	FNYFX	A	Muni New York Long	★★★★	★★★★	★★★★	★★★★	64	59	44
First Investors New York Tax Exempt Fund	FNYHX	Advisor	Muni New York Long	★★★★	★★★★	★★★★	★★★★	64	59	44

Fund Name	Ticker	Class	Morningstar Category	Overall Morningstar Rating	3-year Morningstar Rating	5-year Morningstar Rating	10-year Morningstar Rating	Number of Funds 3-year	Number of Funds 5-year	Number of Funds 10-year
Tax Exempt Bond Funds (continued)										
First Investors New York Tax Exempt Fund	FNJYX	Institutional	Muni New York Long	★★★★	★★★★	★★★★	★★★★	64	59	44
First Investors Ohio Tax Exempt Fund	FIOHX	A	Muni Ohio	★★★★★	★★★★	★★★★	★★★★★	37	34	29
First Investors Ohio Tax Exempt Fund	FIOKX	Advisor	Muni Ohio	★★★★	★★★★	★★★★	★★★★	37	34	29
First Investors Ohio Tax Exempt Fund	FIOLX	Institutional	Muni Ohio	★★★★	★★★★	★★★★★	★★★★★	37	34	29
First Investors Oregon Tax Exempt Fund	FTORX	A	Muni Single State Long	★★★★★	★★★★	★★★★	★★★★★	221	191	166
First Investors Oregon Tax Exempt Fund	FTOTX	Advisor	Muni Single State Long	★★★★★	★★★★★	★★★★	★★★★★	221	191	166
First Investors Oregon Tax Exempt Fund	FTOUX	Institutional	Muni Single State Long	★★★★★	★★★★★	★★★★	★★★★★	221	191	166
First Investors Pennsylvania Tax Exempt Fund	FTPAX	A	Muni Pennsylvania	★★★★★	★★★★	★★★★	★★★★★	59	55	49
First Investors Pennsylvania Tax Exempt Fund	FTPEX	Advisor	Muni Pennsylvania	★★★★★	★★★★★	★★★★★	★★★★★	59	55	49
First Investors Pennsylvania Tax Exempt Fund	FTPFX	Institutional	Muni Pennsylvania	★★★★★	★★★★★	★★★★★	★★★★★	59	55	49
First Investors Virginia Tax Exempt Fund	FIVAX	A	Muni Single State Long	★★★★	★★★★	★★★★	★★★★	221	191	166
First Investors Virginia Tax Exempt Fund	FIVCX	Advisor	Muni Single State Long	★★★★	★★★★	★★★★	★★★★	221	191	166
First Investors Virginia Tax Exempt Fund	FIVDX	Institutional	Muni Single State Long	★★★★	★★★★	★★★★	★★★★	221	191	166



Email us at
sales@firstinvestorsfunds.com



Call your First Investors Funds Internal
 Sales Team at 800 524 2803 (Option 2)



Go to
firstinvestorsfunds.com

All investment involves risk, including possible loss of principal. You can lose money by investing in any fund.

17-00581

¹ Favorably rated Morningstar funds includes First Investors Funds that have at least 3 stars or above rated among 3-year, 5-year and 10-year periods.

The Morningstar Rating™ for funds, or “star rating”, is calculated for managed products (including mutual funds, variable annuity and variable life subaccounts, exchange-traded funds, closed-end funds, and separate accounts) with at least a three-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product’s monthly excess performance, placing more emphasis on downward variations and rewarding consistent performance. The top 10% of products in each product category receive 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars, and the bottom 10% receive 1 star. The Overall Morningstar Rating for a managed product is derived from a weighted average of the performance figures associated with its three-, five-, and 10-year (if applicable) Morningstar Rating metrics. The weights are: 100% three-year rating for 36-59 months of total returns, 60% five-year rating/40% three-year rating for 60-119 months of total returns, and 50% 10-year rating/30% five-year rating/20% three-year rating for 120 or more months of total returns. While the 10-year overall star rating formula seems to give the most weight to the 10-year period, the most recent three-year period actually has the greatest impact because it is included in all three rating periods. © 2017 Morningstar, Inc. All Rights Reserved. The information contained herein: (1) is proprietary to Morningstar; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information. Past performance is no guarantee of future results. Current performance may be lower or higher than the performance shown.

First Investors Funds are managed by Foresters Investment Management Company, Inc. and distributed by Foresters Financial Services, Inc.; each is a wholly owned subsidiary of Foresters Financial Holding Company, Inc.

For more information about First Investors Funds from Foresters Financial Services, Inc., you may obtain a free prospectus by calling 800 524 2803 (Option 2) or visiting foresters.com. You should consider the investment objectives, risks, charges and expenses of the funds carefully before investing. The prospectus contains this and other information about the funds, and should be read carefully before you invest or send money. An investment in these funds is not a bank deposit and is not insured or guaranteed by the Federal Deposit Insurance Corporation (FDIC) or any other government agency.

Foresters Financial™ and Foresters™ are the trade names and trademarks of The Independent Order of Foresters, a fraternal benefit society, 789 Don Mills Road, Toronto, Canada M3C 1T9 and its subsidiaries, including Foresters Financial Services, Inc. Foresters Financial Services, Inc. is a member of the Securities Investor Protection Corporation (SIPC).

Foresters Financial Services, Inc. | 40 Wall Street | New York, NY 10005 | 800 524 2803 (Option 2) | firstinvestorsfunds.com

MRNGSTFL 1/18